



04-213
**U.S. ECONOMIC ASSISTANCE
PROGRAM IN EGYPT**

**CONFORMED
COPY**

USAID Grant Agreement No. 263-0270

FIFTH AMENDMENT

TO

RESULTS PACKAGE AGREEMENT

BETWEEN

THE ARAB REPUBLIC OF EGYPT

AND THE

UNITED STATES OF AMERICA

FOR

EGYPT UTILITIES MANAGEMENT

Dated: 30 SEP 2003

30 SEP 2003

FUNDS RESERVED / OBLIGATED	
723/41037	P030011/P030012
App: 723/1037	Ref. No. 030323263KG13
SOCS - 41000	BPC - HESX0323263KH13
18	Amount \$4,000,000.00
Age Code	Ace. Basis
Oblg. St. Dt.	Oblg. End Dt. 09/30/2006
By B&A	MACS Date 09/30/03

Fifth Amendment ("Amendment"), dated 30 SEP 2003 to the Results Package Grant Agreement ("Grant Agreement"), dated September 29, 1997, between the Arab Republic of Egypt ("Grantee") and the United States of America, acting through the United States Agency for International Development ("USAID") (collectively, the "Parties") for Egypt Utilities Management.

SECTION 1. The Grant Agreement, as previously amended, is hereby further amended as follows:

A. Article 3, Section 3.1 is amended by deleting "Two Hundred Ninety Six Million Nine Hundred Forty Thousand Seven Hundred Fifty Eight U.S. Dollars (\$296,940,758)" and substituting "Three Hundred Ten Million Nine Hundred Eighty Seven Thousand Seven Hundred Thirty Five U.S. Dollars (\$310,987,735)" therefor.

B. Article 3, Section 3.2(b) is amended by deleting "the Egyptian Pounds equivalent of Seventy Nine Million Four Hundred Thousand U.S. Dollars (\$79,400,000)" and substituting "Two Hundred Seventy Seven Million Seven Hundred Sixty Thousand Egyptian Pounds (L.E.277,760,000)" therefor.

C. Article 4(a), "Completion Date" is amended by deleting "September 30, 2004" and substituting "September 30, 2006" therefor.

D. Article 7, Section 7.1 is amended by deleting "To the Grantee: Ministry of International Cooperation" and substituting

"To the Grantee: Ministry of Foreign Affairs" therefor.

E. Article 7, Section 7.2 is amended by:

1. Deleting "Minister of State for Planning and International Cooperation and/or the Administration of the Department for Economic Cooperation with U.S.A." and substituting "Minister of State for Foreign Affairs and/or the Administrator of the Department for Economic Cooperation with U.S.A., International Cooperation Sector, Ministry of Foreign Affairs" therefor.

2. Adding the following sentence after the end of the first sentence "However, the individual holding or acting in the office of the Minister of State for Foreign Affairs, by written notice, shall be entitled to designate representatives for all purposes."

F. Attachment No. 1.1, (Illustrative Financial Plan, USAID Contribution) to Annex No. 1 of the Grant Agreement, is deleted in its entirety and is replaced with Attachment No. 1.1 (Illustrative Financial Plan, USAID Contribution), attached hereto.

G. Attachment No. 1.2 (Illustrative Financial Plan, Government of Egypt (GOE) Contribution) to Annex No. 1 of the Grant Agreement, is deleted in its entirety and is replaced with Attachment No. 1.2 (Illustrative Financial Plan, Government of Egypt (GOE) Contribution), attached hereto.

SECTION 2. Language of Amendment. This Amendment is prepared in both English and Arabic. In the event of ambiguity or conflict between the two versions, the English language version will prevail.

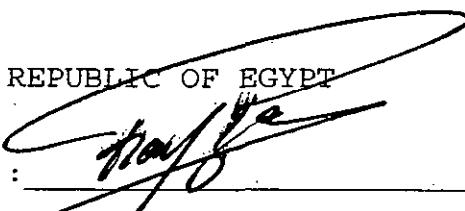
SECTION 3. Except as specifically amended or modified herein, the Grant Agreement shall remain in full force and effect in accordance with all of its terms.

SECTION 4. Ratification. The Grantee will take all necessary action to complete all legal procedures necessary to ratification of this Amendment and will notify USAID as promptly as possible of the fact of such ratification.

SECTION 5. Effectiveness. This Amendment shall enter into force when signed by both Parties hereto.

IN WITNESS WHEREOF, the Arab Republic of Egypt and the United States of America, each acting through its respective duly authorized representatives, have caused this Amendment to be signed in their names and delivered as of the day and year first above written.

ARAB REPUBLIC OF EGYPT

BY : 

NAME : Fayza Aboulnaga

TITLE: Minister of State for Foreign Affairs

BY : 

NAME : Mohamed Tawfik

TITLE: Director,
Cabinet of the Minister
of State for Foreign Affairs

UNITED STATES OF AMERICA

BY : 

NAME : C. David Welch

TITLE: Ambassador

BY : 

NAME : Kenneth C. Ellis

TITLE: Director,
USAID/Egypt

Implementing Organizations

In acknowledgement of the foregoing Agreement, the following representatives of the implementing organizations have subscribed their names:

MINISTRY OF HOUSING, PUBLIC UTILITIES
AND URBAN COMMUNITIES

BY :

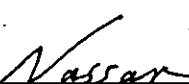


NAME :Dr. Mohamed Ibrahim Solaiman

TITLE: Minister

GOVERNORATE OF FAYOUM

BY :

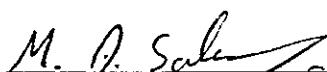


NAME :Eng. Saad Nassar

TITLE:Governor of Fayoum

GOVERNORATE OF ALEXANDRIA

BY :



NAME :Mr. Mohamed Abdel Salam El Mahgoub

TITLE:Governor of Alexandria

GOVERNORATE OF BENI SUEF

BY : S. Elnagar

NAME : Eng. Said M. El Naggar

TITLE: Governor of Beni Suef

GOVERNORATE OF MINIA

BY : H. Hemed

NAME : General Hassan Hemed

TITLE: Governor of Minia

Fayoum Economic General Authority
for Potable Water and Sanitary Drainage

BY : M. Masoud

NAME : Engineer Mahmoud Masoud

TITLE: Chairman

Alexandria Water General Authority

BY : Nadia Abdou. 2.11.2003

NAME : Engineer Nadia Abdou

TITLE: Chairperson

Beni Suef Economic General Authority
for Potable Water and Sanitary Drainage

BY : Taha Mohamed Shehata

NAME : Engineer Taha Mohamed Shehata

TITLE: Chairman

Minia Economic General Authority
for Potable Water and Sanitary Drainage

BY : Mahmoud Abou Zeid

NAME : Engineer Mahmoud Abou Zeid Hussein

TITLE: Chairman

Egypt Utilities Management
Illustrative Financial Plan
USAID Contribution (US\$)

Component	USAID Contribution				Total USAID
	Previous Oblig.	This Oblig.	Oblig. To-Date	Future Oblig.	
1. Construction Program					
Master Plan and Special Studies	242,640,758	13,046,977	255,687,735	4,012,265	259,700,000
Design and Const. Supervision					
Distribution System Rehabilitation					
Raw Water Improvement					
Water/Wastewater Sys. Improvement					
Labs and support facilities					
Water/wastewater system expansion					
2. Institutional Development					
Institutional Strengthening	51,900,000	1,000,000	52,900,000	0	52,900,000
Commodities					
Water Meters					
3. Audit, Evaluation, & Assessment					
Audit	2,400,000	0	2,400,000	0	2,400,000
Evaluation					
Host Country Cont. Assessment					
RP Development					
RESULTS PACKAGE TOTAL	296,940,758	14,046,977	310,987,735	4,012,265	315,000,000

Egypt Utilities Management/Middle Egypt Governorates (263-0270.01)
Illustrative Financial Plan
USAID Contribution (US \$)

Component	USAID Contribution					Total USAID
	Previous Oblig.	This Oblig.	Oblig. To-Date	Future Oblig.		
1. Construction Program						
Master Plan and Special Studies	162,340,758	13,046,977	175,387,735	3,612,265	179,000,000	
Design and Const. Supervision						
Distribution System Rehabilitation						
Raw Water Improvement						
Water/Wastewater Sys. Improvement						
Labs and support facilities						
Water/wastewater system expansion						
2. Institutional Development	25,200,000	0	25,200,000	0	25,200,000	
Institutional Strengthening						
Commodities						
Water Meters						
3. Audit, Evaluation, & Assessment	800,000	0	800,000	0	800,000	
Audit						
Evaluation						
Host Country Cont. Assessment						
RP Development						
RESULTS PACKAGE TOTAL	188,340,758	13,046,977	201,387,735	3,612,265	205,000,000	

Egypt Utilities Management/Alexandria (263-0270.02)
Illustrative Financial Plan
USAID Contribution (US\$)

Component	USAID Contribution				
	Previous Oblig.	This Oblig.	Oblig. To-Date	Future Oblig.	Total USAID
1. Construction Program					
Master Plan and Special Studies	80,300,000		80,300,000	400,000	80,700,000
Design and Const. Supervision					
Distribution System Rehabilitation					
Raw Water Improvement					
Water Systems Improvement					
Labs and support facilities					
Water system expansion					
2. Institutional Development	15,700,000	0	15,700,000	0	15,700,000
Institutional Strengthening					
Commodities					
Water Meters					
3. Audit, Evaluation, & Assessment	600,000	0	600,000	0	600,000
Audit					
Evaluation					
Host Country Cont. Assessment					
RP Development					
RESULTS PACKAGE TOTAL	96,600,000	0	96,600,000	400,000	97,000,000

Egypt Utilities Management/National-Level "Sectoral" Activities

(263-270.03)

Illustrative Financial Plan
USAID Contribution (US\$)

Component	USAID Contribution				Total USAID
	Previous Oblig.	This Oblig.	Oblig. To-Date	Future Oblig.	
1. Construction Program	0	0	0	0	0
2. Institutional Development	11,000,000	1,000,000	12,000,000	0	12,000,000
3. Audit, Evaluation, & Assessment	1,000,000	0	1,000,000	0	1,000,000
RESULTS PACKAGE TOTAL	12,000,000	1,000,000	13,000,000	0	13,000,000

Egypt Utilities Management
Illustrative Financial Plan
Government Of Egypt (GOE) Contribution (L.E. million)

Component	GOE Contribution					Total GOE Contribution
	Previous Contribution*			This Amendment		
	Cash	In-Kind	Total GOE	FT-800**		
1. Construction Program Master Plan and Special Studies Design and Const. Supervision Distribution System Rehabilitation Raw Water improvement Water/Wastewater Sys. Improvement Labs and support facilities Water/wastewater system expansion	149.60	72.08	221.68	3.60		225.28
2. Institutional Development Institutional Strengthening Commodities Water Meters	3.40	44.88	48.28	4.20		52.48
3. Audit, Evaluation, & Assessment Audit Evaluation Host Country Cont. Assessment RP Development	0.00	0.00	0.00	0.00		0.00
RESULTS PACKAGE TOTAL	153.00	116.96	269.96	7.80		277.76

* The original cash contribution was the LE equivalent of \$ 79.4 million at the exchange rate of \$1=L.E.3.4.

** The GOE contribution from the FT-800 account represents payment for employer share of social insurance.